

1. Name of the Company: Godrej Consumer Products Limited  
2. Scrip Code, Name of the scrip, class of security: 532424, Godrej Consumer Products Limited, Equity  
3. Share Holding Pattern filed under: 31(1)(b)

Quarter ended: 30-09-2016

30-Sep-2016

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of Information:-

| Particulars  | Yes* | No* |
|--|------|-----|
| 1) Whether the Listed Entity has issued any partly paid up shares?                               |      | No* |
| 2) Whether the Listed Entity has issued any convertible Securities?                              |      | No* |
| 3) Whether the Listed Entity has issued any Warrants?  |      | No* |
| 4) Whether the Listed Entity has issued any shares against which depository receipts are issued? |      | No* |
| 5) Whether the Listed Entity has issued any shares in locked-in?                                 |      | No* |
| 6) Whether any shares held by Promoters are pledged or otherwise encumbered?                     |      | No* |
| 7) Whether the Listed Entity has issued any Differential Voting Rights?                          |      | No* |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

| Cat<br>ego<br>ry<br>cod<br>e | Category of shareholder                        | Number of<br>shareholders | Number of fully<br>paid up Equity<br>shares | Number of partly<br>paid up Equity<br>shares | Number of<br>Shares<br>underlying<br>Depository<br>Receipts | Total number<br>of Shares held |         | Share-<br>holding<br>as a % of<br>total no.<br>of Shares | Number of Voting Rights<br>held |         | No of shares<br>underlying<br>Outstanding<br>convertible<br>securities | Shareholding<br>as as %<br>assuming full<br>conversion of<br>convertible<br>securities | Number of<br>Locked-In<br>Shares |       | Number of Shares<br>Pledged or<br>otherwise<br>encumbered |       | Number of<br>shares held in<br>dematerialized<br>form |
|------------------------------|--|---------------------------|---|--|---|--------------------------------|---------|--|---------------------------------|---------|--|--|----------------------------------|-------|---|-------|---|
|                              |  |                           |   |  |   |                                |         |  |                                 |         |  |  |                                  |       |   |       |   |
| (A)                          | Shareholding of Promoter and<br>Promoter Group | 124                       | 215,496,082                                 | -  | -   | 215,496,082                    | 63.27%  | 63.27%   | 215,496,082                     | 63.27%  | -  | 0.00%  | 0                                | 0.00% | -   | 0.00% | 215,496,082   |
| (B)                          | Public   | 82,580                    | 125,104,734                                 | -  | -   | 125,104,734                    | 36.73%  | 36.73%   | 125,104,734                     | 36.73%  | -  | 0.00%  | 0                                | 0.00% | 689,972   | 0.20% | 119,749,024   |
| (C)                          | Non Promoter-Non Public                        | -                         | -   | -  | -   | -                              | 0.00%   | 0.00%  | -                               | 0.00%   | -  | 0.00%  | 0                                | 0.00% | -   | 0.00% | -   |
| (C1)                         | Shares underlying DRs                          | -                         | -   | -  | -   | -                              | 0.00%   | 0.00%  | -                               | 0.00%   | -  | 0.00%  | 0                                | 0.00% | -   | 0.00% | -   |
| (C2)                         | Shares held by Employee Trusts                 | -                         | -   | -  | -   | -                              | 0.00%   | 0.00%  | -                               | 0.00%   | -  | 0.00%  | 0                                | 0.00% | -   | 0.00% | -   |
|                              | TOTAL  | 82,704                    | 340,600,816                                 | -  | -   | 340,600,816                    | 100.00% | 100.00%  | 340,600,816                     | 100.00% | -  | 0.00%  | 0                                | 0.00% | 689,972   | 0.20% | 335,245,106   |

ANNEXURE F1



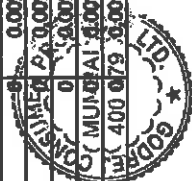
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category code | Category of shareholder   | PAN         | Number of share-holders | Number of fully paid up Equity shares held | Number of partly paid up Equity shares held | Number of Shares underlying Depository Receipts | Total number of Shares held | Share-holding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying Outstanding convertible securities | Share-holding as % assuming full conversion of convertible securities | Number of Locked-in Shares      |                                 | Number of Shares Pledged or otherwise As a % of total Shares held | Number of shares held in dematerialized form |
|---------------|---|-------------|-------------------------|--|---|---|-----------------------------|---|------------------------------|--------------|---|---|---------------------------------|---------------------------------|---|--|
|               |   |             |                         |  |   |   |                             |   | No. of Voting Rights         | Total as a % |   |   | No. As a % of total Shares held | No. As a % of total Shares held |   |  |
| (a)           | Indian  |             |                         |  |   |   |                             |   |                              |              |   |   |                                 |                                 |   |  |
| (a)           | Individuals/ Hindu Undivided Family   |             | 20                      | 16,054,647                                 | 0   | 0   | 16,054,647                  | 4.71%                                       | 16,054,647                   | 4.71%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 16,054,647                                   |
|               | Adi Barforji Godrej   | AAEPGS459R  | 1                       | 500  | 0   | 0   | 500                         | 0.00%                                       | 500                          | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 500  |
|               | Freya Vijay Chishna   | AADPC3186A  | 1                       | 967,090                                    | 0   | 0   | 967,090                     | 0.28%                                       | 967,090                      | 0.28%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 967,090                                      |
|               | Harmazd Nadir Godrej  | BPOPG2692N  | 1                       | 1,028,728                                  | 0   | 0   | 1,028,728                   | 0.30%                                       | 1,028,728                    | 0.30%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,028,728                                    |
|               | Jamshyd Naoroji Godrej (Trustees Of Raika Godrej Family Trust) [Beneficial Interest is Of Ms. Raika Godrej ]] | AABTT9664Q  | 1                       | 1,606,808                                  | 0   | 0   | 1,606,808                   | 0.47%                                       | 1,606,808                    | 0.47%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,606,808                                    |
|               | Nadir Barforji Godrej   | AADPG7543Q  | 1                       | 917,454                                    | 0   | 0   | 917,454                     | 0.27%                                       | 917,454                      | 0.27%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 917,454                                      |
|               | Navroze Jamshyd Godrej  | AECPC7092J  | 1                       | 1,606,809                                  | 0   | 0   | 1,606,809                   | 0.47%                                       | 1,606,809                    | 0.47%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,606,809                                    |
|               | Nisaba Adi Godrej   | AAFPGB636B  | 1                       | 1,071,061                                  | 0   | 0   | 1,071,061                   | 0.31%                                       | 1,071,061                    | 0.31%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,071,061                                    |
|               | Nyrika Vijay Chishna  | AAJPC0808L  | 1                       | 967,088                                    | 0   | 0   | 967,088                     | 0.28%                                       | 967,088                      | 0.28%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 967,088                                      |
|               | Parimethwar Adi Godrej  | AAMPGB25DA  | 1                       | 4  | 0   | 0   | 4                           | 0.00%                                       | 4                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 4  |
|               | Pirosha Adi Godrej  | ADTPG8791J  | 1                       | 1,071,075                                  | 0   | 0   | 1,071,075                   | 0.31%                                       | 1,071,075                    | 0.31%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,071,075                                    |
|               | Radi Nadir Godrej   | AAFGS741B   | 1                       | -  | 0   | 0   | -                           | 0.00%                                       | -                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | -  |
|               | Rishad Kakikushru Naoroji   | AACPN9750C  | 1                       | 4,479,524                                  | 0   | 0   | 4,479,524                   | 1.32%                                       | 4,479,524                    | 1.32%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 4,479,524                                    |
|               | Tanya Arvind Dubash   | AHCPD2973J  | 1                       | 1,071,054                                  | 0   | 0   | 1,071,054                   | 0.31%                                       | 1,071,054                    | 0.31%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 1,071,054                                    |
|               | Burjis Nadir Godrej   | AXHPG0260C  | 1                       | 633,724                                    | 0   | 0   | 633,724                     | 0.19%                                       | 633,724                      | 0.19%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 633,724                                      |
|               | Sohrab Nadir Godrej   | BFGPG4738B  | 1                       | 633,728                                    | 0   | 0   | 633,728                     | 0.19%                                       | 633,728                      | 0.19%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 633,728                                      |
|               | Jamshyd Naoroji Godrej  | AACPGB0840L | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Pheroza Jamshyd Godrej  | AAMPGB4506D | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Vilay Mohan Chishna   | AACPC1580F  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Smrita Godrej Chishna   | AACPC1513C  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Raika Jamshyd Godrej  | AATPG7702L  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
| (b)           | Central Government/ State Government(s)   |             |                         |  |   |   |                             |   |                              |              |   |   |                                 |                                 |   |  |
| (c)           | Financial Institutions/ Banks   |             |                         |  |   |   |                             |   |                              |              |   |   |                                 |                                 |   |  |
| (d)           | Bodies Corporate  |             | 104                     | 199,441,435                                | 0   | 0   | 199,441,435                 | 58.58%                                      | 199,441,435                  | 58.58%       | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 199,441,435                                  |
|               | Godrej & Boyce Mfg Co. Limited  | AAAGG1395D  | 1                       | 118,503,815                                | 0   | 0   | 118,503,815                 | 34.79%                                      | 118,503,815                  | 34.79%       | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 118,503,815                                  |
|               | Godrej Industries Limited   | AAAGG2953R  | 1                       | 80,937,620                                 | 0   | 0   | 80,937,620                  | 23.76%                                      | 80,937,620                   | 23.76%       | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 80,937,620                                   |
|               | Godrej Investments Private Limited  | AAAGG1391H  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej Infotech Ltd   | AAAGG8321P  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | LYD Godrej Infotech NV  | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej Infotech (Singapore) Pte Ltd   | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej Infotech Americas Inc  | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej (Malaysia) Sdn. Bhd.   | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej (Singapore) Pte. Ltd.  | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Veromantic International BV   | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Mercury Manufacturing Co Ltd  | AACCM4808M  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Busbar Systems (India) Ltd  | AACCB8962A  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |
|               | Godrej Americas Inc   | NA          | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0   | 0  |

| Category code | Category of shareholder                             | PAN        | Number of share- holders | Number of fully paid up equity shares held | Number of partly paid up Equity shares held | Number of Shares underlying Depository Receipts | Total number of Shares held | Share- holding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying Outstanding convertible securities | Share- holding as % assuming full conversion of convertible securities | Number of Locked-In Shares |                             | Number of Shares Placed or otherwise |                             | Number of shares held in demate- rialized form |
|---------------|---|------------|--------------------------|--|---|---|-----------------------------|--|------------------------------|--------------|---|--|----------------------------|-----------------------------|--------------------------------------|-----------------------------|--|
|               |   |            |                          |  |   |   |                             |  | No. of Voting Rights         | Total as a % |   |  | No.                        | As a % of total Shares held | No.                                  | As a % of total Shares held |  |
|               |   |            |                          |  |   |   |                             |  |                              |              |   |  |                            |                             |                                      |                             |  |
|               | Godrej Efacac Automation & Robotics Ltd.            | AAACG7978A | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Sheetak Inc, Usa                                    | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej & Boyce Enterprise LLP                       | AAAF65323Q | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Urban Electric Power LLC, USA                       | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Futurum Factory LLP                                 | AAAF2601G  | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Veromatic Services B.V.                             | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | J T Dragon Pte Ltd.                                 | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej (Vietnam) Co. Ltd.                           | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej & Khimil (Middle East) LLC                   | AAACG555D  | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Cartini India Ltd.                                  | AAACG1682M | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej Holdings Pvt. Ltd.                           | AAAF547908 | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | SVC Enterprise LLP                                  | AAAF9198C  | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | ABG Ventures LLP                                    | AAAF1829J  | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | JNG Enterprise LLP                                  | AAALN1037C | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | INBG Enterprise LLP                                 | AAAF4591A  | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | RKN Enterprises LLP                                 | AAACD4677R | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Parakh Agencies Pvt Ltd                             | AAACG5066A | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric Limited                                   | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric Americas, Inc., USA                       | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric Asia Pacific Pte. Ltd., Singapore         | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric Europe GmbH, Germany                      | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | 3D PLM Software Solutions Ltd                       | AAACZ1421B | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | 3D PLM Global Services Pvt Ltd                      | AAACZ7960R | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric China Inc.                                | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric S.R.L., Romania                           | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric Sas, France                               | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Geometric GmbH                                      | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Multireswar Realty Pvt Ltd                          | AAACM1257K | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | East View Estates Pvt.Ltd.                          | AAACE5471B | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Miracletouch Developers Pvt.Ltd.                    | AAACM6530M | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Flintrock Infrastructures Pvt.Ltd.                  | AAACF1772G | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Natures Basket Limited                              | AAACN7803K | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Ensemble Holdings & Finance Limited                 | AAACE0900G | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej International Limited                        | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej International Trading & Investment Pvt. Ltd. | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Vora Soaps Limited                                  | AAACV1717G | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Anamudi Real Estates LLP                            | AAZFA7530N | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |
|               | Godrej International Limited (Labuan, Malaysia)     | NA         | 1                        | 0  | 0   | 0   | 0                           | 0.00%  | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                    | 0.00%                       | 0  |



| Category code | Category of shareholder                       | PAN         | Number of share-holders | Number of fully paid up Equity shares held | Number of partly paid up Equity shares held | Number of Shares underlying Depository Receipts | Total number of Shares held | Share-holding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying Outstanding convertible securities | Share-holding as % assuming full conversion of convertible securities | Number of Locked-In Shares      |                                 | Number of Shares Pledged or otherwise | Number of shares held in demate-ri-ized form |
|---------------|---|-------------|-------------------------|--|---|---|-----------------------------|---|------------------------------|--------------|---|---|---------------------------------|---------------------------------|---------------------------------------|--|
|               |   |             |                         |  |   |   |                             |   | No. of Voting Rights         | Total as a % |   |   | No. As a % of total Shares held | No. As a % of total Shares held |                                       |  |
|               | Godrej Properties Limited                     | AAACG3995M  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Realty Private Limited                 | AACCC6224D  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Real Estate Private Limited            | AACCG8313R  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Happy Highrises Limited                       | AABCH3477J  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Buildcon Private Limited               | AADCG9636J  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Garden City Properties Private Limited | AAECG1376J  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Projects Development Private Limited   | AAECG0366L  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Landmark Redevelopers Private Limited  | AAECG6S40Q  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Redevelopers (Mumbai) Private Limited  | AAFCG0780R  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Green Homes Limited                    | AAFCG5266L  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Property Developers LLP                | AAKFG2616E  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Viharell Properties LLP                | AAKFG2614G  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Mosaic Landmarks LLP                          | AAATMB735F  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Dream World Landmarks LLP                     | AAIFDS398J  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Oxford Realty LLP                             | AAAF08243J  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej SSPDL Green Acres LLP                  | ACKFS4312D  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | M S Ramesh Ventures LLP                       | AAAYFM7006J | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Oasis Landmarks LLP                           | AADFO9637Q  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Housing Projects LLP                   | AAAFSG969R  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Construction Projects LLP              | AAAFSG970A  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Home Developers Private Limited        | AAFCG9299K  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Hillside Properties Private Limited    | AAFCG9300H  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Investment Advisors Private Limited    | AAGCG0133R  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Greenview Housing Private Limited      | AAFCG9849M  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Prakriti Facilities Private Limited    | AAGCG0275Q  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Highrises Properties Private Limited   | AAGCG0271L  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Wonder Projects Development Private Limited   | AAACW6662N  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Land Developers LLP                    | AAOFG3727E  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Developers & Properties LLP            | AAOFG3728F  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Godrej Highrises Realty LLP                   | AAOFG3728M  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Amits Developers LLP                          | AB8FA8013D  | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |
|               | Carroa Properties LLP                         | AAAPCC3425D | 1                       | 0  | 0   | 0   | 0                           | 0.00%                                       | 0                            | 0.00%        | 0   | 0.00%   | 0                               | 0.00%                           | 0                                     | 0  |



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| Category code | Category of shareholder   | PAN         | Number of shareholders | Number of fully paid up Equity shares held | Number of partly paid up Equity shares held | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying convertible securities | Shareholding as % assuming full conversion of convertible securities | Number of Locked-In Shares |                             | Number of Shares Pledged or otherwise |                             | Number of shares held in dematerialized form |
|---------------|---|-------------|------------------------|--|---|---|-----------------------------|--|------------------------------|--------------|---|--|----------------------------|-----------------------------|---------------------------------------|-----------------------------|--|
|               |   |             |                        |  |   |   |                             |  | No. of Voting Rights         | Total as a % |   |  | No.                        | As a % of total Shares held | No.                                   | As a % of total Shares held |  |
|               | Godrej Project Developers & Properties LLP                            | AAOFGS100H  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej Agrovet Limited  | AAACG0617Q  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej Seeds & Genetics Limited                                       | AAECG2872P  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej Agrochem Limited   | AAFOGS696G  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej Tyson Foods Limited  | AAOCG1614N  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Sealac Agro Ventures Limited  | AAPCS6611K  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Creamline Dairy Products Limited                                      | AAACC6780D  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Polchem Hygiene Laboratories Private Limited                          | AAACP4379G  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Astec Lifesciences Limited  | AAACA4832D  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | ACI Godrej Agrovet Private Limited, Bangladesh                        | NA          | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Tahir Properties Limited  | AAABCT5005G | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Probuks Inc   | NA          | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | India Circus Retail Private Limited                                   | AAECDD258L  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej One Premises Management Private Limited                        | AAGCGU510Q  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Global Innovation & Technology Alliance                               | AAECG4786A  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Behram Chemicals Private Limited                                      | AAACB4380R  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Astec Europe SPRL, Belgium  | NA          | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Comercializadora Agricola   | NA          | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Agrostrachem Cia Ltda, Colombia                                       | NA          | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Nagarvali Millifine Private Limited                                   | AAABCH0150N | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Godrej Genesis Facilities Management Private Limited                  | AAGCG52946J | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | AR Landcraft LLP  | ABEFA8308A  | 1                      | 0  | 0   | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 0  |
|               | Sub-Total (A)(1)  |             | 124                    | 215,496,082                                | -   | -   | 215,496,082                 | 63.27%                                     | 215,496,082                  | 63.27%       | -   | 0.00%  | -                          | 0.00%                       | -                                     | 0.00%                       | 215,496,082                                  |
| (2)           | Foreign   |             |                        |  |   |   |                             |  |                              |              |   |  |                            |                             |                                       |                             |  |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)           |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
| (b)           | Government  |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
| (c)           | Institutions  |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
| (d)           | Foreign Portfolio Investor  |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
| (e)           | Any Other (specify)   |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
|               | Sub-Total (A)(2)  |             | 0                      | -  | 0   | 0   | -                           | 0.00%                                      | -                            | 0.00%        | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | -  |
|               | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) |             | 124                    | 215,496,082                                | 0   | 0   | 215,496,082                 | 63.27%                                     | 215,496,082                  | 63.27%       | 0   | 0.00%  | 0                          | 0.00%                       | 0                                     | 0.00%                       | 215,496,082                                  |

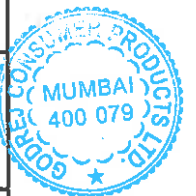




Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category of shareholder   | PAN        | Number of share-holders | Number of Equity shares fully paid up | Number of Equity shares partly paid up | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held | No. of shares underlying convertible securities | Shareholding as a % assuming full conversion of convertible securities | Number of Locked-in Shares | Number of Shares Pledged or otherwise encumbered | Number of shares held in dematerialized form |
|----------|---|------------|-------------------------|---------------------------------------|--|---|-----------------------------|--|------------------------------|---|--|----------------------------|--|--|
| Code     |   |            |                         |                                       |  |   |                             |  |                              |   |  |                            |  |  |
| (A)      | Institutions  |            |                         |                                       |  |   |                             |  |                              |   |  |                            |  |  |
| (a)      | Mutual Funds / UTI  |            | 51                      | 1,775,768                             | -                                      | -   | 1,775,768                   | 0.52%                                      | 1,775,768                    | 0.52%   | 0.00%  | -                          | -  | 1,760,884                                    |
| (b)      | Venture Capital Funds   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (c)      | Alternate Investment Funds  |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (d)      | Foreign Venture Capital Investors   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (e)      | Foreign Portfolio Investors (including FIIs)  |            | 617                     | 98,614,373                            | -                                      | -   | 98,614,373                  | 28.95%                                     | 98,614,373                   | 28.95%  | 0.00%  | -                          | -  | 98,593,173                                   |
|          | Baytree Investments (Mauritius) Pte Limited   | AAC035343C | 1                       | 8,391,924                             | -                                      | -   | 8,391,924                   | 2.46%                                      | 8,391,924                    | 2.46%   | 0.00%  | -                          | -  | 8,391,924                                    |
|          | Arising Partners (Asia) Pte Limited A/c Arising India Fund Limited  | AACCA6666M | 1                       | 6,772,678                             | -                                      | -   | 6,772,678                   | 1.99%                                      | 6,772,678                    | 1.99%   | 0.00%  | -                          | -  | 6,772,678                                    |
|          | National Westminster Bank PLC as Depository of First State Asia Pacific Leaders Fund a Sub Fund of First State Investments ICVC | AAACR104H  | 1                       | 8,548,427                             | -                                      | -   | 8,548,427                   | 2.51%                                      | 8,548,427                    | 2.51%   | 0.00%  | -                          | -  | 8,548,427                                    |
|          | Aberdeen Global Indian Equity Fund  | AABCP2263L | 1                       | 5,498,586                             | -                                      | -   | 5,498,586                   | 1.61%                                      | 5,498,586                    | 1.61%   | 0.00%  | -                          | -  | 5,498,586                                    |
| (f)      | Others  |            | 613                     | 69,402,758                            | -                                      | -   | 69,402,758                  | 20.38%                                     | 69,402,758                   | 20.38%  | 0.00%  | -                          | -  | 69,379,558                                   |
|          | Financial Institutions/ Banks   |            | 25                      | 316,423                               | -                                      | -   | 316,423                     | 0.09%                                      | 316,423                      | 0.09%   | 0.00%  | -                          | -  | 312,643                                      |
| (g)      | Insurance Companies: Life Insurance Corporation of India  | AAAL0582H  | 1                       | 3,778,002                             | -                                      | -   | 3,778,002                   | 1.11%                                      | 3,778,002                    | 1.11%   | 0.00%  | -                          | -  | 3,778,002                                    |
| (h)      | Provident Funds/Pension Funds   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (i)      | Any Other   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
|          | Sub-Total (B)(1)  |            | 694                     | 104,494,586                           | -                                      | -   | 104,494,586                 | 30.88%                                     | 104,494,586                  | 30.88%  | 0.00%  | -                          | -  | 104,442,702                                  |
| (j)      | Central Govt/State Govts/President of India   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (k)      | Sub-Total (B)(2)  |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (l)      | Non-Institutions  |            |                         |                                       |  |   |                             |  |                              |   |  |                            |  |  |
| (a)      | Individuals -   |            | 81,212                  | 17,489,527                            | -                                      | -   | 17,489,527                  | 5.15%                                      | 17,489,527                   | 5.15%   | 0.00%  | -                          | -  | 17,489,527                                   |
|          | I. Individual shareholders holding nominal share capital up to Rs. 2 lakh.  |            | 81,211                  | 17,200,199                            | -                                      | -   | 17,200,199                  | 5.05%                                      | 17,200,199                   | 5.05%   | 0.00%  | -                          | -  | 17,197,147                                   |
|          | II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.  |            | 1                       | 289,328                               | -                                      | -   | 289,328                     | 0.08%                                      | 289,328                      | 0.08%   | 0.00%  | -                          | -  | 289,328                                      |
| (b)      | NRFCs registered with RBI   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (c)      | Employee Trusts   |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (d)      | Overseas Depositories (holding DRs) (balancing figure)  |            | -                       | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%   | 0.00%  | -                          | -  | -  |
| (d)      | Any Other (Modies Corporate)  |            | 674                     | 3,130,621                             | -                                      | -   | 3,130,621                   | 0.92%                                      | 3,130,621                    | 0.92%   | 0.00%  | -                          | -  | 3,059,847                                    |
|          | Sub-Total (B)(3)  |            | 81,896                  | 20,620,148                            | -                                      | -   | 20,620,148                  | 6.09%                                      | 20,620,148                   | 6.09%   | 0.00%  | -                          | -  | 20,620,148                                   |
|          | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)   |            | 82,590                  | 125,104,734                           | -                                      | -   | 125,104,734                 | 36.75%                                     | 125,104,734                  | 36.75%  | 0.00%  | -                          | -  | 125,104,734                                  |

Details of Shares which remain unclaimed as on 30th September 2016:

32598

Total Shareholders :

8450613

Total Shares :



Table IV - Statement showing shareholders pattern of the Non Promoter-Non Public shareholder

| Category code | Category of shareholder   | PAN | Number of shareholders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held |              | No of shares underlying convertible securities | Shareholding as % assuming full conversion of convertible securities |              | Number of Locked-in Shares |              | Number of Shares Pledged or otherwise encumbered |              | Number of shares held in dematerialized form |    |
|---------------|---|-----|------------------------|---------------------------------------|--|---|-----------------------------|--|------------------------------|--------------|--|--|--------------|----------------------------|--------------|--|--------------|--|----|
|               |   |     |                        |                                       |  |   |                             |  | No. of Voting Rights         | Total as a % |  | No.  | Total as a % | No.                        | Total as a % | No.  | Total as a % |  |    |
| (1)           | Custodian/DH Holder   |     | 0                      | 0                                     | 0                                      | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0  | 0.00%  | 0.00%        | 0                          | 0.00%        | 0  | 0.00%        | NA   | NA |
| (2)           | Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014) |     | 0                      | 0                                     | 0                                      | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0  | 0.00%  | 0.00%        | 0                          | 0.00%        | 0  | 0.00%        | NA   | NA |
|               | Total Non Promoter- Non Public Shareholding (C) = (C1+C2)                           |     | 0                      | 0                                     | 0                                      | 0   | 0                           | 0.00%                                      | 0                            | 0.00%        | 0  | 0.00%  | 0.00%        | 0                          | 0.00%        | 0  | 0.00%        | NA   | NA |

For Godrej Consumer Products Limited



*V. Srinivasan*  
V. Srinivasan  
Financial Officer & Company Secretary

**Certified to be True**  
For Godrej Consumer Products Ltd.

*V. Srinivasan*  
**V. Srinivasan**  
Chief Financial Officer & Company Secretary



## Shareholding Pattern of GCPUSHL (Pre-Merger)

Post merger shareholding pattern is not applicable since Company will cease to exist

1. Name of the Company: Godrej Consumer Products US Holding Limited
2. Scrip Code, Name of the scrip, class of security: Not Applicable
3. Share Holding Pattern filed under: Not Applicable

Quarter ended: 30th Sep, 2016

4. Declaration: Not Applicable

Table I - Summary Statement holding of specified securities

| Category  | Number of shareholders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held as a % of total no. of Shares | Number of Voting Rights held |              | No of shares underlying Outstanding convertible securities | Shareholding as a % assuming full conversion of convertible securities | Number of Locked-in Shares |              | Number of Shares pledged or otherwise encumbered |              | Number of shares held in dematerialized form |
|---|------------------------|---------------------------------------|--|---|---|------------------------------|--------------|--|--|----------------------------|--------------|--|--------------|--|
|   |                        |                                       |  |   |   | No. of Voting Rights         | Total as a % |  |  | No.                        | Total as a % | No.  | Total as a % |  |
| (A) Shareholding of Promoter and Promoter Group | 1                      | 77,511,000                            | -                                      | -   | 77,511,000  | 100.00%                      | 100.00%      | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |
| (B) Public                                      | -                      | -                                     | -                                      | -   | -   | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |
| (C) Non Promoter-Non Public                     | -                      | -                                     | -                                      | -   | -   | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |
| (C1) Shares underlying DRs                      | -                      | -                                     | -                                      | -   | -   | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |
| (C2) Shares held by Employee Trusts             | -                      | -                                     | -                                      | -   | -   | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |
| TOTAL   | 1                      | 77,511,000                            | -                                      | -   | 77,511,000  | 100.00%                      | 100.00%      | -  | 0.00%  | -                          | 0.00%        | -  | 0.00%        | -  |





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category code | Category of shareholder  | PAN | Number of share-holders | Number of fully paid up Equity shares held | Number of partly paid up Equity shares held | Number of Shares underlying Depository Receipts | Total number of Shares held | Share-holding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying Outstanding convertible securities | Share-holding as % assuming full conversion of convertible securities | Number of Locked-in Shares |                             | Number of Shares pledged or otherwise |                             | Number of shares held in dematerialized form |
|---------------|--|-----|-------------------------|--|---|---|-----------------------------|---|------------------------------|--------------|---|---|----------------------------|-----------------------------|---------------------------------------|-----------------------------|--|
|               |  |     |                         |  |   |   |                             |   | No. of Voting Rights         | Total as a % |   |   | No.                        | As a % of total Shares held | No.                                   | As a % of total Shares held |  |
| (1)           | Indian   |     |                         |  |   |   |                             |   |                              |              |   |   |                            |                             |                                       |                             |  |
| (a)           | Individuals/ Hindu Undivided Family                                  |     | -                       | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (b)           | Central Government/ State Governments                                |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (c)           | Financial Institutions/ Banks  |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (d)           | Bodies Corporate   |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               |  |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               | Sub-Total (A)(1)   |     | -                       | -  | -   | -   | -                           |   |                              |              | -   |   |                            |                             |                                       |                             | -  |
| (2)           | Foreign  |     |                         |  |   |   |                             |   |                              |              |   |   |                            |                             |                                       |                             |  |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)          |     | -                       | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (b)           | Government   |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (c)           | Institutions   |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (d)           | Foreign Portfolio Investor   |     |                         | -  | -   | -   | -                           | 0.00%                                       | -                            | 0.00%        | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
| (e)           | Any Other (specify)  |     | 1                       | 77,511,000                                 | -   | -   | 77,511,000                  | 100.00%                                     | 77,511,000                   | 100.00%      | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               | Bodies Corporate   |     | 1                       | 77,511,000                                 | -   | -   | 77,511,000                  | 100.00%                                     | 77,511,000                   | 100.00%      | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               | Godrej Consumer Products Holdings (Mauritius) Limited                | NA  | 1                       | 77,511,000                                 | -   | -   | 77,511,000                  | 100.00%                                     | 77,511,000                   | 100.00%      | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               |  |     |                         | -  | -   | -   | -                           |   |                              |              | -   |   |                            |                             |                                       |                             | -  |
|               | Sub-Total (A)(2)   |     | 1                       | 77,511,000                                 | -   | -   | 77,511,000                  | 100.00%                                     | 77,511,000                   | 100.00%      | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |     | 1                       | 77,511,000                                 | -   | -   | 77,511,000                  | 100.00%                                     | 77,511,000                   | 100.00%      | -   | 0.00%   | -                          | 0.00%                       | -                                     | 0.00%                       | -  |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category<br>code | Category of shareholder   | PAN | Number<br>of share-<br>holders | Number of<br>fully paid up<br>Equity shares | Number of<br>partly paid<br>up Equity<br>shares | Number of<br>Shares<br>underlying<br>Depository<br>Receipts | Total number of<br>Shares held | Share-<br>holding<br>as a %<br>of total<br>no. of<br>Shares | Number of Voting<br>Rights held |                 | No. of<br>shares<br>underlying<br>Out-<br>standing<br>convertible<br>securities | Shareholding<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities | Number of<br>Locked-in<br>Shares |                                      | Number of Shares<br>Pledged or<br>otherwise<br>encumbered |                                      | Number of<br>shares held in<br>dematerialized<br>form |
|------------------|---|-----|--------------------------------|---|---|---|--------------------------------|---|---------------------------------|-----------------|---|---|----------------------------------|--------------------------------------|---|--------------------------------------|---|
|                  |   |     |                                |   |   |   |                                |   | No. of Voting<br>Rights         | Total as<br>a % |   |   | No.                              | As a %<br>of total<br>Shares<br>held | No.   | As a %<br>of total<br>Shares<br>held |   |
| (1)              | Institutions  |     |                                |   |   |   |                                |   |                                 |                 |   |   |                                  |                                      |   |                                      |   |
| (a)              | Mutual Funds / UTI  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (b)              | Venture Capital Funds   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (c)              | Alternate Investment Funds  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (d)              | Foreign Venture Capital Investors   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (e)              | Foreign Portfolio Investors<br>(including FII's)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (f)              | Financial Institutions/ Banks   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (g)              | Insurance Companies   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (h)              | Provident Funds/Pension Funds   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (i)              | Any Other   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
|                  | Sub-Total (B)(1)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (2)              | Central Govt/State<br>Govt(s)/President of India  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
|                  | Sub-Total (B)(2)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (3)              | Non-Institutions  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (a)              | Individuals -<br>i. Individual shareholders holding<br>nominal share capital up to Rs. 2<br>Lakh. |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
|                  | ii. Individual shareholders<br>holding nominal share capital in<br>excess of Rs. 2 lakh.          |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (b)              | NBFCs registered with RBI   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (c)              | Employee Trusts   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (d)              | Overseas Depositories (holding<br>DRs) (balancing figure)   |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
| (d)              | Any Other (Bodies Corporate)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
|                  | Sub-Total (B)(3)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |
|                  | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)+(B)(3)  |     | -                              | -   | -   | -   | -                              | 0.00%   | -                               | 0.00%           | -   | 0.00%   | -                                | 0.00%                                | -   | 0.00%                                | -   |



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category code | Category of shareholder   | PAN | Number of shareholders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held |              | No of shares underlying convertible securities | Shareholding as % assuming full conversion of convertible securities | Number of Locked-in Shares |              | Number of Shares Pledged or otherwise encumbered |              | Number of shares held in dematerialized form |
|---------------|---|-----|------------------------|---------------------------------------|--|---|-----------------------------|--|------------------------------|--------------|--|--|----------------------------|--------------|--|--------------|--|
|               |   |     |                        |                                       |  |   |                             |  | No. of Voting Rights         | Total as a % |  |  | No.                        | Total as a % | No.  | Total as a % |  |
| (1)           | Custodian/DR Holder   |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           | NA   |
| (2)           | Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014) |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           | NA   |
|               | Total Non Promoter- Non Public Shareholding (C)= (C1)+(C2)                          |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           | NA   |



Q

**SUMMARY**

|  | 30th Sep, 2016 |            |         | 31st March, 2016 |         |        | Difference |       |
|--|----------------|------------|---------|------------------|---------|--------|------------|-------|
|  | Nos            | Shares     | As a %  | Shares           | As a %  | Shares |            | %     |
| Promoters  |                |            |         |                  |         |        |            |       |
| Indian   |                |            |         |                  |         |        |            |       |
| Foreign  |                |            |         |                  |         |        |            |       |
| Bodies Corporate   | 1              | 77,511,000 | 100.00% | 77,511,000       | 100.00% |        | -          | -     |
| Total (A)  | 1              | 77,511,000 | 100.00% | 77,511,000       | 100.00% |        | -          | -     |
|  |                |            |         |                  |         |        |            |       |
| Non Promoters  |                |            |         |                  |         |        |            |       |
| Institutions   |                |            |         |                  |         |        |            |       |
| Mutual Funds / UTI   | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Venture Capital Funds  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Alternate Investment Funds   | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Foreign Venture Capital Investors  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Foreign Portfolio Investors (including FIIs)                                       | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Financial Institutions/ Banks  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Insurance Companies:   | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Any Other  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Total (1)  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
|  |                |            |         |                  |         |        |            |       |
| Non-Institutions   |                |            |         |                  |         |        |            |       |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.         | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| NBFCs registered with RBI  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Employee Trusts  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Overseas Depositories (holding DRs) (balancing figure)                             | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Any Other (Bodies Corporate)   | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Total (2)  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
|  |                |            |         |                  |         |        |            |       |
| Total (B) [(1)+(2)]  | 0              | -          | 0.00%   | -                | 0.00%   |        | -          | 0.00% |
| Total  | 1              | 77,511,000 | 100.00% | 77,511,000       | 100.00% |        | -          | 0.00% |

For Godrej Consumer Products US Holding Ltd

*[Signature]*

Director

Dated: October 25, 2016



**Certified to be True**  
For Godrej Consumer Products Ltd.

*[Signature]*

**V. Srinivasan**

Chief Financial Officer & Company Secretary

## Shareholding Pattern of GCPML (Pre-Merger)

1. Name of the Company: Godrej Consumer Products Mauritius Limited  
 2. Scrip Code, Name of the scrip, class of security: Not Applicable  
 3. Share Holding Pattern filed under: Not Applicable

Post merger shareholding pattern is not applicable since Company will cease to exist

Quarter ended: 30th Sep , 2016

4. Declaration: Not Applicable

Table I - Summary Statement holding of specified securities

| Category of shareholder                         | Number of shareholders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held |              | No of shares underlying convertible securities | Shareholding as a % assuming full conversion of convertible securities | Number of Locked-In Shares |              | Number of Shares Pledged or otherwise encumbered | Number of shares held in dematerialized form |
|---|------------------------|---------------------------------------|--|---|-----------------------------|--|------------------------------|--------------|--|--|----------------------------|--------------|--|--|
|   |                        |                                       |  |   |                             |  | No. of Voting Rights         | Total as a % |  |  | No.                        | Total as a % |  |  |
| (A) Shareholding of Promoter and Promoter Group | 1                      | 45,235,006                            | -                                      | -   | 45,235,006                  | 100.00%                                    | 45,235,006                   | 100.00%      | -  | 0.00%  | -                          | 0.00%        | -  | -  |
| (B) Public                                      | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | -  |
| (C) Non Promoter-Non Public                     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | -  |
| (C1) Shares underlying DRs                      | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | -  |
| (C2) Shares held by Employee Trusts             | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | -  |
| TOTAL   | 1                      | 45,235,006                            | -                                      | -   | 45,235,006                  | 100.00%                                    | 45,235,006                   | 100.00%      | -  | 0.00%  | -                          | 0.00%        | -  | -  |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Cate-<br>gory<br>code | Category of shareholder   | PAN | Number<br>of share-<br>holders | Number of<br>fully paid up<br>Equity shares<br>held | Number of<br>partly<br>paid up<br>Equity<br>shares<br>held | Number of<br>Shares<br>underlying<br>Depository<br>Receipts | Total number<br>of Shares held | Share-<br>holding as a<br>% of total<br>no. of<br>Shares | Number of Voting Rights<br>held |                      | No. of<br>shares<br>underlying<br>Outstanding<br>convertible<br>securities | Share-<br>holding as<br>%<br>assuming<br>full<br>conversion<br>of<br>convertible<br>securities | Number of<br>Locked-In<br>Shares         |                                      | Number of<br>Shares<br>pledged or<br>otherwise |                                      | Number of<br>shares held in<br>demate-<br>rialized form |
|-----------------------|---|-----|--------------------------------|---|--|---|--------------------------------|--|---------------------------------|----------------------|--|--|--|--------------------------------------|--|--------------------------------------|---|
|                       |   |     |                                |   |  |   |                                |  | No. of Voting<br>Rights         | Total as a<br>%<br>% |  |  | No. As a % of<br>total<br>Shares<br>held | As a %<br>of total<br>Shares<br>held | No.  | As a %<br>of total<br>Shares<br>held |   |
| (1)                   | Indian  |     |                                |   |  |   |                                |  |                                 |                      |  |  |  |                                      |  |                                      |   |
| (a)                   | Individuals/ Hindu Undivided Family                                     |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (b)                   | Central Government/ State<br>Governments)                               |     |                                | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (c)                   | Financial Institutions/ Banks   |     |                                | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (d)                   | Bodies Corporate  |     | 1                              | 45,235,006  | -  | -   | 45,235,006                     | 100.00%  | 45,235,006                      | 100.00%              | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
|                       | Godrej Consumer Products Limited  |     | 1                              | 45,235,006  | -  | -   | 45,235,006                     | 100.00%  | 45,235,006                      | 100.00%              | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
|                       |   |     |                                |   |  |   |                                |  |                                 |                      |  |  |  |                                      |  |                                      |   |
|                       | Sub-Total (A)(1)  |     | 1                              | 45,235,006  | -  | -   | 45,235,006                     | 100.00%  | 45,235,006                      | 100.00%              | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (2)                   | Foreign   |     |                                |   |  |   |                                |  |                                 |                      |  |  |  |                                      |  |                                      |   |
| (a)                   | Individuals (Non-Resident Individuals/<br>Foreign Individuals)          |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (b)                   | Government  |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (c)                   | Institutions  |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (d)                   | Foreign Portfolio Investor  |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
| (e)                   | Any Other (specify)   |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
|                       |   |     |                                |   |  |   |                                |  |                                 |                      |  |  |  |                                      |  |                                      |   |
|                       | Sub-Total (A)(2)  |     | -                              | -   | -  | -   | -                              | 0.00%  | -                               | 0.00%                | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |
|                       | Total Shareholding of Promoter and<br>Promoter Group (A)= (A)(1)+(A)(2) |     | 1                              | 45,235,006  | -  | -   | 45,235,006                     | 100.00%  | 45,235,006                      | 100.00%              | -  | 0.00%  | -  | 0.00%                                | -  | 0.00%                                | -   |





Table III - Statement showing shareholding pattern of the Public shareholder

| Category code | Category of shareholder  | PAN | Number of share-holders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held | Share-holding as a % of total no. of Shares | Number of Voting Rights held |              | No. of shares underlying Out-standing convertible securities | Shareholding as a % assuming full conversion of convertible securities | Number of Locked-in Shares |                             | Number of Shares Pledged or otherwise encumbered |                             | Number of shares held in dematerialized form |
|---------------|--|-----|-------------------------|---------------------------------------|--|---|-----------------------------|---|------------------------------|--------------|--|--|----------------------------|-----------------------------|--|-----------------------------|--|
|               |  |     |                         |                                       |  |   |                             |   | No. of Voting Rights         | Total as a % |  |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |  |
| (1)           | Institutions   |     |                         |                                       |  |   |                             |   |                              |              |  |  |                            |                             |  |                             |  |
| (a)           | Mutual Funds / UTI   |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (b)           | Venture Capital Funds  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (c)           | Alternate Investment Funds   |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (d)           | Foreign Venture Capital Investors  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (e)           | Foreign Portfolio Investors (including FIIs)                                       |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (f)           | Financial Institutions/ Banks  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (g)           | Insurance Companies  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (h)           | Provident Funds/Pension Funds  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (i)           | Any Other  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (2)           | Sub-Total (B)(1) Central Govt/State Govt(s)/President of India                     |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
|               | Sub-Total (B)(2)   |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (3)           | Non-institutions   |     |                         |                                       |  |   |                             |   |                              |              |  |  |                            |                             |  |                             |  |
| (a)           | Individuals -  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
|               | i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.         |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (b)           | NBFCs registered with RBI  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (c)           | Employee Trusts  |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (d)           | Overseas Depositories (holding DRs) (balancing figure)                             |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
| (d)           | Any Other (Bodies Corporate)   |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
|               | Sub-Total (B)(3)   |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |
|               | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                               |     | -                       | -                                     | -                                      | -   | -                           | 0.00%                                       | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%                       | -  | 0.00%                       | -  |



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category code | Category of shareholder   | PAN | Number of shareholders | Number of fully paid up Equity shares | Number of partly paid up Equity shares | Number of Shares underlying Depository Receipts | Total number of Shares held | Shareholding as a % of total no. of Shares | Number of Voting Rights held |              | No of shares underlying convertible securities | Shareholding as % assuming full conversion of convertible securities | Number of Locked-in Shares |              | Number of Shares Pledged or otherwise encumbered |              | Number of shares held in dematerialized form |
|---------------|---|-----|------------------------|---------------------------------------|--|---|-----------------------------|--|------------------------------|--------------|--|--|----------------------------|--------------|--|--------------|--|
|               |   |     |                        |                                       |  |   |                             |  | No. of Voting Rights         | Total as a % |  |  | No.                        | Total as a % | No.  | Total as a % |  |
| (1)           | Custodian/DR Holder   |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           | NA   |
| (2)           | Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014) |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           |  |
|               | Total Non Promoter- Non Public Shareholding (C)= (C1)+(C2)                          |     | -                      | -                                     | -                                      | -   | -                           | 0.00%                                      | -                            | 0.00%        | -  | 0.00%  | -                          | 0.00%        | -  | NA           | NA   |



**SUMMARY**

|  | 30th Sep 2016 |            |         | 31st March, 2016 |         |        | Difference |       |
|--|---------------|------------|---------|------------------|---------|--------|------------|-------|
|  | Nos           | Shares     | As a %  | Shares           | As a %  | Shares | %          | %     |
| Promoters  |               |            |         |                  |         |        |            |       |
| Indian   |               |            |         |                  |         |        |            |       |
| Bodies Corporate   | 1             | 45,235,006 | 100.00% | 45,235,006       | 100.00% |        |            |       |
| Foreign  |               |            |         |                  |         |        |            |       |
| Total (A)  | 1             | 45,235,006 | 100.00% | 45,235,006       | 100.00% |        |            | 0     |
| Non Promoters  |               |            |         |                  |         |        |            |       |
| Institutions   |               |            |         |                  |         |        |            |       |
| Mutual Funds / UTI   | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Venture Capital Funds  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Alternate Investment Funds   | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Foreign Venture Capital Investors  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Foreign Portfolio Investors (including FIIs)                                       | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Financial Institutions/ Banks  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Insurance Companies:   | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Any Other  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Total (1)  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Non-Institutions   |               |            |         |                  |         |        |            |       |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakh.         | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. |               |            |         |                  |         |        |            |       |
| NBFCs registered with RBI  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Employee Trusts  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Overseas Depositories (holding DRs) (balancing figure)                             | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Any Other (Bodies Corporate)   | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Total (2)  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Total (B) [(1)+(2)]  | 0             | -          | 0.00%   | -                | 0.00%   | -      | -          | 0.00% |
| Total  | 1             | 45,235,006 | 100.00% | 45,235,006       | 100.00% |        |            | 0.00% |

For Godrej Consumer Products Mauritius Ltd

*[Signature]*  
Director  
Dated : Oct 25, 2016

**Certified to be True**  
**For Godrej Consumer Products Ltd.**

*[Signature]*  
**V. Srinivasan**  
Chief Financial Officer & Company Secretary

