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CIN : L24246MH2000PLC129806

January 6, 2026

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
Scrip Code: 532424

The National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 050.
Symbol: GODREJCP

Dear Sirs,

Quarterly Update Q3 FY26

We enclose herewith a communication which is self-explanatory.

Thank You.

Yours Faithfully,
For Godrej Consumer Products Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(F9817)





Quarterly Update: Q3FY26

This update provides an overall summary of the operating performance and demand trends during the quarter ended Dec 31, 2025. This is based on internal unaudited management reports. A detailed performance update will be shared following the Board of Directors' approval of the Q3 FY26 financial results.

As referenced in our previous communication, demand conditions in India strengthened progressively during the quarter. We remain confident of a gradual improvement in consumption over the coming quarters, supported by falling inflation and improving affordability following lower GST rates.

Against this backdrop, our Standalone business is well positioned to deliver double-digit revenue growth for the quarter, underpinned by close to double-digit underlying volume growth (UVG), albeit on a supportive comparator. This outperformance continues to be driven by the Home Care segment, where momentum remains robust and we expect to deliver double-digit value growth, supported by sustained consumer demand and effective in-market execution. Personal Care is expected to record mid-single-digit value growth, driven by a marked recovery in the soaps category. This positive momentum reflects not only improving category fundamentals but also the tangible impact of our sharpened execution, leading to stronger competitive performance. Most importantly, we expect Standalone EBITDA margins to revert to the normative range for the business, aided by favourable input costs, disciplined cost management, calibrated pricing actions, and improved operating leverage—reinforcing our commitment to delivering profitable, quality growth.

In Indonesia, competitive pricing pressures across key categories persisted during the quarter. We do see early signs of stabilization and expect an improvement in both revenue and profitability from FY27 onwards.

GAUM (Godrej Africa, USA and Middle East) continued to deliver a strong and consistent performance both on topline and bottom-line. The cluster is well poised to deliver FY 26 in accordance with our guidance of double-digit top and bottom-line growth, reinforcing the resilience of the turnaround of this cluster.

At the consolidated level, we expect close to double-digit revenue growth in INR terms and double-digit EBITDA growth, reflecting the strength of our category development led growth strategy and improving trends across our international businesses.

ABOUT GODREJ CONSUMER PRODUCTS

Godrej Consumer Products is a leading emerging markets company, driven by the purpose of bringing the goodness of health and beauty to consumers in emerging markets. As part of the Godrej Industries Group, we are fortunate to have a proud legacy of over 125 years, built on the strong values of trust, integrity, and respect for others. At the same time, we are growing fast and have exciting, ambitious aspirations.

Today, we enjoy the patronage of 1.4 billion consumers globally. We rank among the largest Household Insecticide and Hair Care players in emerging markets. In Household Insecticides, we are the leader in India, the second largest player in Indonesia and are expanding our footprint in Africa. We are the leader in serving the Hair Care needs of women of African descent, the number one player in Hair Colour in India and Sub-Saharan Africa, and among the leading players in Latin America. We rank number two in Soaps in India and are the number one player in Air Fresheners and Wet Tissues in Indonesia.

We believe that we are only as good as what we do next. So, we strive to continuously improve how we do business, and how we live in the world, shaping a more sustainable and responsible future by placing our planet and people alongside profit. Through Godrej Good & Green, we are helping create a more inclusive and greener planet, in line with the United Nation's Sustainable Development Goals, and the needs of local communities. At the Godrej DEI (Diversity, Equity, Inclusion) Lab, we work on empowering inclusion, help build DEI ecosystems across corporate India and aim to bring ideas and innovation related to DEI to the mainstream.

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Disclaimer:

Some of the statements in this communication may be "forward looking statements" within the meaning of applicable laws and regulations. These forward-looking statements are based on currently available information, current assumptions and expectations and projections about future trends, which are inherently subject to risks and uncertainties that may cause actual results to differ substantially from those expressed or implied in those statements. Such risks and uncertainties include, but are not limited to, general industry and market conditions, changes in industry structure, changes in Indian and international political and economic environment, domestic and global demand and supply conditions, changes in tax regimes, government regulations, import duties, exchange rate fluctuations, corporate actions including acquisitions, litigation or regulatory proceedings and labour relations. Investors are advised to exercise caution and not place undue reliance on any forward-looking statements. The Company does not undertake to update, amend, or revise any forward-looking statement, whether as a result of any new information, subsequent development, future events or otherwise.